

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

23 October 2013

Dear Sir or Madam

Results of 2013 Annual General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, I advise that at the Annual General Meeting of Carlton Investments Limited held earlier today the ordinary resolutions concerning the Remuneration Report and the re-election of Mr A G Rydge as a director and also the special resolution concerning amendments of the Constitution of the Company, as set out in the Notice of Meeting, were passed by a show of hands.

The number of votes exercisable by all validly appointed proxies was:

	<u>For</u>	<u>Against</u>	<u>Abstain</u>	<u>Proxy's Discretion</u>
<i><u>Ordinary Business:</u></i>				
Adoption of the Remuneration Report	756,014	53,776	16,230	269,268 ⁽¹⁾
Re-election of Mr A G Rydge as a director	16,965,007	5,344	13,026	272,582 ⁽²⁾

(1) Includes 242,839 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.

(2) Includes 244,606 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.

	<u>For</u>	<u>Against</u>	<u>Abstain</u>	<u>Proxy's Discretion</u>
<i><u>Special Business:</u></i>				
Amendment of Constitution of the Company	16,953,984	6,330	24,830	270,815 ⁽³⁾

(3) Includes 242,839 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of special business.

Yours faithfully



P W Horton
Company Secretary