

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

21 October 2015

Dear Sir or Madam

Results of 2015 Annual General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, I advise that at the Annual General Meeting of Carlton Investments Limited held earlier today the ordinary resolutions concerning the Remuneration Report, the re-election of Mr A J Clark as a director and the confirmation of appointment of Mr M E Bleach as a director, as set out in the Notice of Meeting, were passed by a show of hands.

The number of votes exercisable by all validly appointed proxies (as at proxy close) was:

| <u>Resolution</u> | <u>For</u> | <u>Against</u> | <u>Abstain</u> | <u>Proxy's Discretion</u> |
|---|-------------------|-----------------------|-----------------------|----------------------------------|
| <u>Ordinary Business:</u> | | | | |
| Adoption of the Remuneration Report | 791,506 | 28,130 | 9,434 | 250,602 ⁽¹⁾ |
| Re-election of Mr A J Clark as a director | 16,984,739 | 0 | 3,885 | 251,719 ⁽²⁾ |

(1) Includes 222,267 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.

(2) Includes 223,384 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.

The number of votes exercisable by all validly appointed proxies (as at proxy close), continued:

| <u>Resolution</u> | <u>For</u> | <u>Against</u> | <u>Abstain</u> | <u>Proxy's Discretion</u> |
|--|------------|----------------|----------------|---------------------------|
| <i>Ordinary Business:</i> | | | | |
| Confirmation of appointment of Mr M E Bleach as a director | 16,982,489 | 1,600 | 3,885 | 252,369 ⁽³⁾ |

(3) Includes 224,034 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.

Yours faithfully,



P W Horton
Company Secretary