



Announcement Summary

Entity name

CARLTON INVESTMENTS LIMITED

Security on which the Distribution will be paid

CINPA - 7% CUMULATIVE PREFERENCE

Announcement Type

New announcement

Date of this announcement

Tuesday February 16, 2021

Distribution Amount

AUD 0.07000000

Ex Date

Friday February 26, 2021

Record Date

Monday March 1, 2021

Payment Date

Monday March 22, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CARLTON INVESTMENTS LIMITED

1.2 Registered Number Type

ABN

Registration Number

85000020262

1.3 ASX issuer code

CIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday February 16, 2021

1.6 ASX +Security Code

CINPA

ASX +Security Description

7% CUMULATIVE PREFERENCE

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

2A.4 +Record Date

Monday March 1, 2021



2A.5 Ex Date

Friday February 26, 2021

2A.6 Payment Date

Monday March 22, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.07000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.07000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.07000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

Wednesday July 1, 2020

3D.2 End date of payment period

Thursday December 31, 2020

3D.3 Date dividend/distribution rate is set (optional)**3D.5 Number of days in the dividend/distribution period**

184

3D.6 Dividend/distribution base rate (pa)

7.0000 %

3D.7 Comments on how dividend/distribution base rate is set

Fixed cumulative preference dividend at the rate of 7% per annum on capital paid up of AUD 2.00 per preference share.

3D.8 Dividend/distribution margin

0.0000 %

3D.9 Comments on how dividend/distribution margin is set**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

0.0000 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**3D.12 Total dividend/distribution rate for the period (pa)**

7.0000 %



3D.13 Comment on how total distribution rate is set

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary